

St. George Metals, Inc. transaction with CMKM

This check was used to open the St. George Metals, Inc. bank account. First Colony Merchant is one of the trust accounts that John Edwards used to profit from the sale of CMKM Diamonds, Inc. stock as per the NASD investigation.

FIRST COLONY MERCHANT
8888 W SAHARA AVE., ETE. 160
LAS VEGAS, NV 89117-5871

1142

DATE 8/6/04

94-7374 1730
3212

PAY TO THE ORDER OF St. George Metals, Inc. \$1,000,000

One Million

DOLLARS

Wells Fargo Bank, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
wellsfargo.com

FOR

1000000000

This check was used to pay up the fees at the Nevada SOS to bring St. George Metals, Inc. current.

ST. GEORGE MINERALS, Inc
1350 E. Flamingo #688
Las Vegas NV 89119

1002

94-7374 733
3212

DATE 8/5/04

PAY TO THE ORDER OF SECRETARY OF STATE \$10,815.00

Ten Thousand Eight Hundred & Fifteen Dollars

DOLLARS

Wells Fargo Bank Nevada, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR

10001081500

This is the first payment of \$2,500,000 from SGGM to CMKM.

ST. GEORGE METALS, INC

94-2274
3212 1733

DATE 9/1/04

PAY TO THE ORDER OF CMKM DIAMONDS, INC \$ 2,500,000 —

Two Million Five Hundred Thousand ————— DOLLARS @ ≡≡

WELLS FARGO Wells Fargo Bank, Nevada, N.A.
2150 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR BY CMKM CHECKS RE LOT 83/04

[Signature]

⑈0250000000⑈

This is the second payment of \$2,500,000 from SGGM to CMKM. It was written one day after CMKM, under previous management, announced in a PR that this payment was already made.

ST. GEORGE METALS, INC

94-2274
3212 1733

DATE 9/1/04

PAY TO THE ORDER OF CMKM DIAMONDS, INC \$ 2,500,000 —

Two Million Five Hundred Thousand ————— DOLLARS @ ≡≡

WELLS FARGO Wells Fargo Bank, Nevada, N.A.
2150 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR SECOND PAYMENT CMKM/SGGM

[Signature]

⑈0250000000⑈

This is a partial payment of the third payment or \$1,250,000 of the \$2,500,000 from SGGM to CMKM.

ST. GEORGE METALS, INC. CK 04

DATE 9/21/04

PAY TO THE ORDER OF CMKM DIAMONDS, INC. \$1,250,000-

One Million Two Hundred & Fifty Thousand — DOLLARS

WELLS FARGO Wells Fargo Bank Nevada, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR 3RD PAYMENT (50%) CMKM/SGGM

⑆0125000000⑆

This is the second half of the third payment of \$2,500,000 from SGGM to CMKM. Notice how the completed third payment was made a full five days after CMKM, under previous management, announced in a PR that this payment was already made.

ST. GEORGE METALS, INC. CK 05

DATE 9/27/04

PAY TO THE ORDER OF CMKM DIAMONDS INC. \$1,250,000-

One Million Two Hundred & Fifty Thousand — DOLLARS

WELLS FARGO Wells Fargo Bank Nevada, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR 3RD PAYMENT (50%) CMKM/SGGM

⑆0125000000⑆

The following two checks were written out of the CMKM Diamonds, Inc. account for a total of \$6,000,000 of the \$6,250,000 in payments that were made by John Edwards of SGGM as of this very same date.

NAME CMKM Diamonds ACCOUNT NO. [REDACTED] DATE Sept 21/04 94-183/1224

PAY TO THE ORDER OF Urban Casavant \$ 3,000,000

Three million DOLLARS

SILVER STATE BANK
MEMO [Signature]

⑆ 22401833⑆ [REDACTED] 50 ⑆0300000000⑆

NAME CMKM Diamonds ACCOUNT NO. [REDACTED] DATE Sept 21/04 94-130/1224

PAY TO THE ORDER OF Carolyn Casavant \$ 3,000,000

Three million DOLLARS

SILVER STATE BANK
MEMO [Signature]

⑆ 22401833⑆ [REDACTED] 50 ⑆0300000000⑆

Both of the following checks were written as the fourth and final payment of \$2,500,000 to complete the \$10,000,000 deal. Notice how the completed fourth payment was made a two days after CMKM, under previous management, announced in a PR that this payment was already made.


ST GEORGE METALS, INC. 407


04-7374 733
3212

DATE 9/20/14

PAY TO THE ORDER OF CMKM Diamonds Inc. \$ 1,250,000 —

One Million Two Hundred & Fifty Thousand — DOLLARS

 Wells Fargo Bank Nevada N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR CMKM - SCGM Contract 

⑆0⑆25000000⑆


ST. GEORGE METALS, INC. F08


04-7374 733
3212

DATE 9/30/14

PAY TO THE ORDER OF CMKM Diamonds Inc. \$ 1,250,000 —

One Million Two Hundred & Fifty Thousand — DOLLARS

 Wells Fargo Bank Nevada N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR CMKM - SCGM Contract 

⑆0⑆25000000⑆

Victor Casavant received two payments off of this transaction.

ST. GEORGE METALS, INC. #09

94-7374 1733
3212

DATE 9/28/04

PAY TO THE ORDER OF Victor Casavant \$ 33,000 —
Thirty Three Thousand DOLLARS

WELLS FARGO Well, Fargo Bank Nevada, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR CANADIAN ADMINISTRATIVE COSTS me

2004/09

⑆0003300000⑆

ST GEORGE METALS, INC. #11

94-7374 1733
3212

DATE 11/6/04

PAY TO THE ORDER OF VICTOR CASAVANT \$ 36,000 —
Thirty six Thousand DOLLARS

WELLS FARGO Well, Fargo Bank Nevada, N.A.
2550 South Fort Apache Road
Las Vegas, NV 89117
www.wellsfargo.com

FOR OPERATIONS EXPENSES me

⑆0003600000⑆

CMKM Diamonds Inc. Announces \$10,000,000 Joint Venture Agreement

LAS VEGAS, Sep 2, 2004 (BUSINESS WIRE) -- CMKM Diamonds Inc. (Pink Sheets:CMKX) is pleased to announce that the Company has finalized a joint venture agreement where St. George Metals, Inc. (Pink Sheets:SGGM) will purchase a 5% unencumbered and absolute interest in any and all mineral claims held by CMKM Diamonds, Inc. in consideration for \$10,000,000 US Dollars and two hundred billion (200,000,000,000) restricted shares of SGGM. The Company has received a \$2,500,000 payment with three additional payments of \$2,500,000 anticipated within the next 30 days.

There is no guarantee that further exploration or drilling will produce any economic benefit to the company or the shareholders of the company.

This press release contains "forward-looking" statements as that term is defined by Section 27A of the Securities Act of 1933 (the "Securities Act"), as amended, and Section 21E of the Securities Exchange Act of 1934 (the "Exchange Act"), as amended. All statements that are included in this press release other than statements of historical fact are "forward-looking" statements. Although management believes that the expectations reflecting in these forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Important factors could cause actual results to differ materially from the expectations as disclosed herein, including without limitation, in conjunction with these forward-looking statements contained in this press release.

SOURCE: CMKM Diamonds, Inc.

CONTACT: CMKM Diamonds Inc.
877-752-3755
or
Diamonds Hotline:
Melvin O'Neil, 306-752-3755 or 877-752-3755
Fax: 306-752-3754

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LAS VEGAS, Sep 13, 2004 (BUSINESS WIRE) -- CMKM Diamonds Inc. (Pink Sheets:CMKX) is pleased to announce that the Company has received a 2nd payment of \$2,500,000 U.S. Dollars from St. George Metals, Inc. (Pink Sheets:SGGM) of the \$10,000,000 U.S.D. from the joint venture agreement where St. George Metals, Inc. will purchase a 5% unencumbered and absolute interest in any and all mineral claims held by CMKM Diamonds, Inc. in consideration for \$10,000,000 US Dollars and two hundred billion (200,000,000,000) restricted shares of SGGM. The Company is anticipated to receive the remaining two additional payments of \$2,500,000 within the next 30 days.

There is no guarantee that further exploration or drilling will produce any economic benefit to the company or the shareholders of the company.

This press release contains "forward-looking" statements as that term is defined by Section 27A of the Securities Act of 1933 (the "Securities Act"), as amended, and Section 21E of the Securities Exchange Act of 1934 (the "Exchange Act"), as amended. All statements that are included in this press release other than statements of historical fact are "forward-looking" statements. Although management believes that the expectations reflecting in these forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Important factors could cause actual results to differ materially from the expectations as disclosed herein, including without limitation, in conjunction with these forward-looking statements contained in this press release.

SOURCE: CMKM Diamonds, Inc.

CMKM Diamonds Inc.
Diamonds Hotline:
Melvin O'Neil, 306-752-3755 or 877-752-3755
Fax: 306-752-3754

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St. George Metals, Inc. Announces 3rd Payment of \$2,500,000 Delivered to CMKM Diamonds, Inc.
9/22/2004 9:30:00 AM

VEGREVILLE, Alberta, Sep 22, 2004 (BUSINESS WIRE) -- St. George Metals, Inc. (Pink Sheets:SGGM) is pleased to announce that the Company has delivered a 3rd payment of \$2,500,000 U.S. Dollars to CMKM Diamonds, Inc. (Pink Sheets:CMKX) totaling now \$7,500,000 U.S. Dollars of the \$10,000,000 U.S.D. joint venture agreement between St. George Metals, Inc. and CMKM Diamonds, Inc.

In consideration for \$10,000,000 US Dollars and two hundred billion (200,000,000,000) restricted shares of SGGM St. George Metals, Inc. will purchase a 5% unencumbered and absolute interest in any and all mineral claims held by CMKM Diamonds, Inc.

CMKM Diamonds, Inc. is one of the largest holders of claims in the Fort A La Corne Saskatchewan diamond exploration fields which include DeBeers and Kensington.

The Company is anticipated to deliver the remaining additional payment of \$2,500,000 within the next 30 days.

There is no guarantee that further exploration or drilling will produce any economic benefit to the company or the shareholders of the company.

This press release contains "forward-looking" statements as that term is defined by Section 27A of the Securities Act of 1933 (the "Securities Act"), as amended, and Section 21E of the Securities Exchange Act of 1934 (the "Exchange Act"), as amended. All statements that are included in this press release other than statements of historical fact are "forward-looking" statements. Although management believes that the expectations reflecting in these forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Important factors could cause actual results to differ materially from the expectations as disclosed herein, including without limitation, in conjunction with these forward-looking statements contained in this press release.

SOURCE: St. George Metals, Inc.

St. George Metals, Inc.
Investor Relations:
Vicki Curran, 877-632-3133

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St. George Metals, Inc. Announces Final Payment of \$2,500,000 Delivered to CMKM Diamonds, Inc.

VEGREVILLE, Alberta, Sep 28, 2004 (BUSINESS WIRE) -- (BusinessWire)

St. George Metals, Inc. (Pink Sheets:SGGM) is pleased to announce that the Company has delivered the 4th and final payment of \$2,500,000 U.S. Dollars to CMKM Diamonds, Inc. (Pink Sheets:CMKX) totaling now \$10,000,000 U.S. Dollars of the \$10,000,000 U.S.D. joint venture agreement between St. George Metals, Inc. and CMKM Diamonds, Inc.

In consideration for \$10,000,000 US Dollars and two hundred billion (200,000,000,000) restricted shares of SGGM St. George Metals, Inc. will purchase a 5% unencumbered and absolute interest in any and all mineral claims held by CMKM Diamonds, Inc.

There is no guarantee that further exploration or drilling will produce any economic benefit to the company or the shareholders of the company.

This press release contains "forward-looking" statements as that term is defined by Section 27A of the Securities Act of 1933 (the "Securities Act"), as amended, and Section 21E of the Securities Exchange Act of 1934 (the "Exchange Act"), as amended. All statements that are included in this press release other than statements of historical fact are "forward-looking" statements. Although management believes that the expectations reflecting in these forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Important factors could cause actual results to differ materially from the expectations as disclosed herein, including without limitation, in conjunction with these forward-looking statements contained in this press release.

SOURCE: St. George Metals, Inc.

St. George Metals, Inc. Investor Relations: Vicki Curran, 877-632-3133

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