

April 7, 2010

Dear Shareholder,

We are the transfer agents for CMKM Diamonds, Inc. On their behalf we would like to welcome you as a shareholder.

As a transfer agent, Transfer Online has many Internet-based solutions to help you easily manage your shares. At www.transferonline.com the following services are available to you:

- View and update shareholder account details, including mailing address
- List stock holdings, outstanding as well as canceled
- Access commonly used forms and documents
- Receive news bulletins from the company

To utilize these functions, you must first open an account, for which there is no fee. Simply click the 'Join' button at the top of the page and follow the instructions.

Once you have joined, if we were able to find an email address that matched yours in our database, you will be able to access this account immediately when you log in.

If we were unable to find a matching email address, you will be given the opportunity to request that an account be added to your login. Click the 'Add an Account' link and provide as much information as possible. Select the company name, CMKM Diamonds, in the 'Securities Held In' field, and the name the shares are registered to in the 'Account Name' field. Once you have submitted this information, an agent at Transfer Online will review the request and locate your account. When this has been done you will receive an email indicating the account has been added to your login.

Should you have any trouble during this process please contact Transfer Online via email at accounts@transferonline.com or via phone at 503.227.2950.

Thank you,

Transfer Online, Inc.