

High Risk Stock Transaction Waiver

I, _____, am purchasing _____ shares of CMKM Diamonds, Inc. stock that is currently registered in the name of _____ and identified by stock certificate # _____.

By signing this waiver I am acknowledging that neither CMKM Diamonds, Inc. as a Company nor any officer or director of CMKM Diamonds, Inc. claims or is warranting that this stock has any perceived present or future value. Any purchase of CMKM Diamonds, Inc. stock presents an extremely high risk investment and you may lose some or all of your investment. Before deciding to continue this transaction, you should carefully consider that CMKM Diamonds, Inc. currently has no revenues and all Company assets are currently involved in litigation. This stock is no longer a tradable security in the US marketplace. This Company was delisted by the Securities and Exchange Commission in October of 2005 for failure to file audited financials. Most recently, CMKM Diamonds, Inc. was listed as a defendant in a lawsuit filed by the SEC in April of 2008.

The possibility exists that you could sustain a loss of some or all of your investment and therefore you should not invest money that you cannot afford to lose. You should be aware of all the risks mentioned above and seek advice from an independent financial advisor if you have any doubts.

Any person desiring to sell, transfer or assign CMKM Diamonds, Inc. common stock agrees to provide full disclosure of the matters set forth herein.

I acknowledge that I have read this form, understand its contents, and sign it voluntarily.

Signature- Seller, Assignor or Transferor

Signature- Purchaser, Assignee or Transferee

Printed Name

Date

Printed Name

Date

Signature- Seller, Assignor or Transferor

Signature- Purchaser, Assignee or Transferee

Printed Name

Date

Printed Name

Date